

**ATTACHMENT 6**

**FTI DTDF October 2006 Monthly Statement**



FTI Consulting  
One Renaissance Square  
Two North Central Avenue  
Suite 1200  
Phoenix, AZ 85004-2322  
602.744.7100 telephone  
602.744.7110 facsimile  
www.fticonsulting.com

November 28, 2006

USA Commercial Mortgage Company  
4484 South Pecos Road  
Las Vegas, NV 89121

Attention: LeAnn Weese, Controller

RE: FTI Consulting, Inc. ("FTI"), October 2006 Monthly Statement (Third)  
USA Commercial Mortgage Company, et al; Jointly Administered under Case No. BK-S-06-10725 LBR

Enclosed please find FTI Consulting, Inc.'s monthly statement for professionals fees for services rendered and reimbursement of expenses incurred as Financial Advisors for the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC for the period October 1, 2006 through October 31, 2006.

Copies of this monthly statement have been provided via email to all parties listed on the attached distribution list.

If you should have any questions regarding our monthly statement, please do not hesitate to call Chas Harvick at 602.744.7186 or me at 602.744.7144.

Sincerely,

A handwritten signature in black ink that reads "Michael A. Tucker". The signature is written in a cursive, flowing style.

Michael A. Tucker  
Senior Managing Director

Enclosures

**DISTRIBUTION:**

**Debtor**

LeAnn Weese, USA Commercial Mortgage Company

**Debtor's Counsel**

Annette W. Jarvis, Esq., Ray Quinney & Nebeker P.C.

Lenard E. Schwartz, Esq., Schwartz & McPherson Law Firm

**Counsel for Official Committee of Unsecured Creditors of USA Commercial Mortgage Company**

Susan M. Freeman, Esq., Lewis and Roca, LLP

Rob Charles, Esq., Lewis and Roca, LLP

**Counsel for Official Committee of Holders of Executory Contract Rights of USA Commercial Mortgage Company**

Gerald M. Gordon, Esq., Gordon & Silver, LTD.

Gregory E. Garman, Esq., Gordon & Silver, LTD.

**Counsel for Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC**

Marc A. Levinson, Esq., Orrick, Herrington & Sutcliffe LLP

Lynn Trinkarner, Esq., Orrick, Herrington & Sutcliffe LLP

**Counsel for Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC**

Frank A. Merola, Esq., Stutman Treister & Glatt, P.C.

Eve H. Karasik, Esq., Stutman Treister & Glatt, P.C.

**Office of the U.S. Trustee – District of Nevada (copy also via FedEx)**

August B. Landis, Assistant United States



**F T I**

FTI Consulting, Inc.  
Two North Central Avenue  
Suite 1200  
Phoenix, Arizona 85004

602.744.7100 Telephone  
602.744.7110 Facsimile

RE: USA Commercial Mortgage Company  
USA Capital Diversified Trust Deed Fund, LLC  
USA Capital First Trust Deed Fund, LLC  
USA Capital Realty Advisors, LLC  
USA Securities, LLC

Jointly Administered under Case No. BK-S-06-10725-LBR

Date: November 28, 2006

**Debtor Entity – USA Capital Diversified Trust Deed Fund, LLC**

For professional services rendered from October 1, 2006 through October 31, 2006

Total Current Fees	\$ 132,851.25
Total Current Expenses	<u>1,370.24</u>
Total Current Fees and Expenses	<u>\$ 134,221.49</u>
Eighty Percent of Total Current Fees	\$ 106,281.00
One Hundred Percent of Total Current Expenses	<u>1,370.24</u>
<b>Total Amount Due this Statement</b>	<b><u>\$ 107,651.24</u></b>

SEE DETAIL ATTACHED.

PLEASE REMIT PAYMENT TO:

Bank of America  
ABA #026009593  
In favour of:  
FTI Consulting, Inc.  
Account #003939577164

FTI Consulting, Inc.  
P.O. Box 631916  
Baltimore, MD 21263-1916  
FED ID#52-1261113

NOTE: There may be expenses that were incurred during this billing cycle that are not reflected in this monthly statement but will appear in subsequent monthly statements because of the unavoidable delay in posting some disbursements.

*USA Capital Diversified Trust Deed Fund  
Summary Exhibit A  
Total Hours, Fees and Expenses  
For the Period of 10/1/2006 through 10/31/2006*

<i>Consultant</i>	<i>Level</i>	<i>Hours</i>	<i>Rate</i>	<i>Fees</i>	<i>Expenses</i>	<i>Total</i>
Tucker, M.	Sr. Managing Dir.	116.2	\$450	52,290.00	1,084.08	53,374.08
Belt, D.	Managing Director	15.4	\$415	6,391.00	0.00	6,391.00
Bellazain-Harris, S.	Managing Director	2.5	\$415	1,037.50	0.00	1,037.50
Harvick, C.	Director	107.5	\$375	40,293.75	0.00	40,293.75
Peterson, L.	Senior Consultant	105.2	\$295	31,034.00	0.00	31,034.00
Smith, S.	Paraprofessional	19.0	\$95	1,805.00	0.00	1,805.00
Administration	Administrative	0.0	\$0	0.00	286.16	286.16
<b><i>Grand Total</i></b>		<b>365.8</b>		<b>\$132,851.25</b>	<b>\$1,370.24</b>	<b>\$134,221.49</b>

*USA Capital Diversified Trust Deed Fund*  
*Summary Exhibit B*  
*Time Charges Incurred by Professional by Activity Code*  
*For the Period of 10/1/2006 through 10/31/2006*

<i>Consultant</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>		
Bellazain-Harris, S.	1.5	622.50
Belt, D.	2.2	913.00
Harvick, C.	19.7	7,387.50
Peterson, L.	52.5	15,487.50
Tucker, M.	8.6	3,870.00
<i>Total for Asset Analysis and Recovery:</i>	<i>84.5</i>	<i>28,280.50</i>
<i>Asset Sale</i>		
Harvick, C.	9.3	3,468.75
Peterson, L.	0.6	177.00
Tucker, M.	10.2	4,590.00
<i>Total for Asset Sale:</i>	<i>20.1</i>	<i>8,235.75</i>
<i>Case Administration</i>		
Harvick, C.	1.2	450.00
Peterson, L.	0.2	59.00
Smith, S.	1.0	95.00
Tucker, M.	2.3	1,035.00
<i>Total for Case Administration:</i>	<i>4.7</i>	<i>1,639.00</i>
<i>Claims Administration and Objections</i>		
Harvick, C.	0.6	225.00
Tucker, M.	0.7	315.00
<i>Total for Claims Administration and Objections:</i>	<i>1.3</i>	<i>540.00</i>
<i>Collection Account Distributions and Related Disputes</i>		
Belt, D.	4.4	1,826.00
Harvick, C.	3.8	1,425.00
Peterson, L.	4.4	1,298.00
Tucker, M.	0.2	90.00
<i>Total for Collection Account Distributions and Related Disputes:</i>	<i>12.8</i>	<i>4,639.00</i>
<i>Court Hearings</i>		
Tucker, M.	0.1	45.00
<i>Total for Court Hearings:</i>	<i>0.1</i>	<i>45.00</i>
<i>Employment/Fee Applications</i>		
Harvick, C.	0.9	337.50
Smith, S.	9.5	902.50

<i>Consultant</i>	<i>Hours</i>	<i>Fees</i>
<i>Total for Employment/Fee Applications:</i>	<i>10.4</i>	<i>1,240.00</i>
<i>Financing</i>		
Harvick, C.	0.7	262.50
Peterson, L.	1.6	472.00
Tucker, M.	1.0	450.00
<i>Total for Financing:</i>	<i>3.3</i>	<i>1,184.50</i>
<i>IP/10-90/Ashby Recovery</i>		
Bellazain-Harris, S.	1.0	415.00
Belt, D.	6.1	2,531.50
Harvick, C.	22.3	8,362.50
Peterson, L.	32.5	9,587.50
Smith, S.	8.5	807.50
Tucker, M.	39.7	17,865.00
<i>Total for IP/10-90/Ashby Recovery:</i>	<i>110.1</i>	<i>39,569.00</i>
<i>Meetings &amp; Communications with Diversified Committee</i>		
Harvick, C.	7.3	2,737.50
Tucker, M.	12.9	5,805.00
<i>Total for Meetings &amp; Communications with Diversified Committee:</i>	<i>20.2</i>	<i>8,542.50</i>
<i>Plan and Other Restructure Related Work</i>		
Belt, D.	2.7	1,120.50
Harvick, C.	41.7	15,637.50
Peterson, L.	13.4	3,953.00
Tucker, M.	40.3	18,135.00
<i>Total for Plan and Other Restructure Related Work:</i>	<i>98.1</i>	<i>38,846.00</i>
<b><i>Grand Total</i></b>	<b><i>365.6</i></b>	<b><i>\$132,761.25</i></b>

*USA Capital Diversified Trust Deed Fund  
Summary Exhibit C  
Detailed Time Charges Incurred by Activity Code  
For the Period of 10/1/2006 through 10/31/2006*

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
<i>Asset Analysis and Recovery</i>				
10/2/2006	Belt, D.	Review EPIC bankruptcy filing motions regarding lifting of automatic stay filed by USA Commercial Mortgage for relevant dates to EPIC Loan History Report prepared by FTI.	2.2	913.00
10/2/2006	Harvick, C.	Final review of Sheraton and EPIC Loan History Reports, meet with L. Peterson to discuss changes regarding same.	3.5	1,312.50
10/2/2006	Peterson, L.	Make C. Harvick's changes and updates to Sheraton Hotel Loan History Report.	1.1	324.50
10/2/2006	Peterson, L.	Discuss with C. Harvick the calculation of interest on the Sheraton Loan History Report.	0.1	29.50
10/2/2006	Peterson, L.	Review information provided by Debtor and other parties primarily as a result of FTI data requests, organize information and prepare support documentation binders for asset recovery and sale efforts, litigation support, financing activities and other restructuring/plan related work.	3.0	885.00
10/2/2006	Peterson, L.	Finalize EPIC loan schedule and gather support for all activity and create support binder; finalize Sheraton loan schedule and gather support for all activity and create support binder including discussion with C. Harvick.	2.5	737.50
10/3/2006	Harvick, C.	Discuss Sheraton Loan History Report with M. Tucker.	0.3	112.50
10/3/2006	Harvick, C.	Review of updates to EPIC Loan History Report per my final review; discuss with L. Peterson	1.3	487.50
10/3/2006	Harvick, C.	Participation in conference call with T. Allison, S. Strong, C. Harvick, M. Tucker, M. Levinson and J. Hermann regarding issues in connection with recent efforts to obtain repayment of Colt Gateway loans from HFA entities, and regarding numerous related issues in connection with sale of EPIC condominiums.	1.2	450.00
10/3/2006	Harvick, C.	Finalize Sheraton Loan History Report, send to Mesirow and review with M. Tucker.	2.3	862.50
10/3/2006	Harvick, C.	Review of Commitment to Issue Title coverage regarding the Marquis Hotel and related e-mail from J. Hermann.	0.2	75.00
10/3/2006	Peterson, L.	Make C. Harvick and M. Tucker changes and updates to EPIC Loan History Report including summary of expenses and comparison to loan balance on Diversified Trust Deed Fund financial statements. Includes discussion with C. Harvick.	1.4	413.00
10/3/2006	Peterson, L.	Make C. Harvick changes and updates to EPIC Loan History Report. Includes discussion with C. Harvick.	1.5	442.50



<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/3/2006	Peterson, L.	Make M. Tucker's changes and updates to the Sheraton Loan History Report including summary of expenses and comparison to loan balance on Diversified Trust Deed Fund financial statements.	4.6	1,357.00
10/3/2006	Peterson, L.	Make C. Harvick's changes and updates to Sheraton Hotel Loan History Report.	0.6	177.00
10/3/2006	Tucker, M.	Discuss Sheraton Loan History Report with C. Harvick.	0.3	135.00
10/3/2006	Tucker, M.	Review Sheraton Loan History with payment activity; e-mail same to T. Allison for presentation to J. Milanowski. Discuss with C. Harvick.	2.2	990.00
10/3/2006	Tucker, M.	Continuation of conference call with T. Allison, S. Strong, C. Harvick, M. Levinson and J. Hermann regarding other asset recoveries including Colt, Sheraton and EPIC.	1.2	540.00
10/4/2006	Harvick, C.	Final review of EPIC Loan History Report and meeting with L. Peterson to discuss changes.	0.9	337.50
10/4/2006	Peterson, L.	Review information provided by Debtor and other parties primarily as a result of FTI data requests, organize information and prepare support documentation binders for asset recovery and sale efforts, litigation support, financing activities and other restructuring/plan related work.	2.1	619.50
10/4/2006	Peterson, L.	Additional changes and updates to EPIC Loan History Report including summary of expenses and comparison to loan balance on Diversified Trust Deed Fund financial statements. Includes discussion with C. Harvick.	5.4	1,593.00
10/4/2006	Tucker, M.	Conference with M. Levinson and J. Hermann regarding various asset recoveries including EPIC, Sheraton and Colt.	0.6	270.00
10/5/2006	Bellazain-Harris,	Researching UCC's filings at request of C. Harvick.	1.0	415.00
10/5/2006	Harvick, C.	Review of EPIC Loan History Report, discuss same with L. Peterson.	0.3	112.50
10/5/2006	Peterson, L.	Update EPIC loan principal and interest tracking schedule with C. Harvick changes and create two new scenarios, one with no interest accrued after EPIC petition date and one with interest accruing the entire history of the loan. Including discussion with C. Harvick; discuss with P. Cheng.	2.3	678.50
10/5/2006	Peterson, L.	Prepare EPIC loan reports (3 scenarios) to be sent to Mesirow.	0.4	118.00
10/5/2006	Peterson, L.	Review information provided by Debtor and other parties primarily as a result of FTI data requests, organize information and prepare support documentation binders for asset recovery and sale efforts, litigation support, financing activities and other restructuring/plan related work.	0.4	118.00
10/5/2006	Tucker, M.	Review Colt memorandum of understanding signed by HFA and J. Milanowski as well as other analysis of Colt loan.	1.1	495.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/6/2006	Harvick, C.	Review of Diversified Trust Deed Fund and USA Commercial Mortgage intercompany transactions and meeting with L. Peterson regarding same.	0.5	187.50
10/6/2006	Peterson, L.	Update Diversified Trust Deed Fund post-petition collections schedule with most current cash collection summaries provided by Mesirow. Includes discussion with C. Harvick.	0.6	177.00
10/6/2006	Peterson, L.	Gather support documentation for the EPIC and Sheraton Loan History Reports' support binders.	1.0	295.00
10/6/2006	Peterson, L.	Review information provided by Debtor and other parties primarily as a result of FTI data requests, organize information and prepare support documentation binders for asset recovery and other restructuring/plan related work.	1.7	501.50
10/8/2006	Tucker, M.	Review documents on Colt loan and plan follow up with T. Allison.	0.7	315.00
10/9/2006	Peterson, L.	Updating schedule calculating the interest on USA Commercial Mortgage \$18.9 million receivable and gathering support documentation for schedule.	1.8	531.00
10/10/200	Harvick, C.	Review of Hotel Zoso title report.	0.2	75.00
10/10/200	Harvick, C.	Review of general ledger data for Diversified Trust Deed Fund and USA Commercial Mortgage intercompany detail, meeting with L. Peterson regarding same.	0.3	112.50
10/10/200	Peterson, L.	Review of general ledger data for Diversified Trust Deed Fund and USA Commercial Mortgage intercompany detail, meeting with C. Harvick regarding same.	0.3	88.50
10/10/200	Peterson, L.	Review USA Commercial Mortgage 2004 audit to compare to Diversified Trust Deed Fund and USA Commercial Mortgage's general ledgers for reconciliation to the USA Commercial Mortgage receivable on Diversified Trust Deed Fund's books.	0.4	118.00
10/10/200	Peterson, L.	Review information provided by Debtor and other parties primarily as a result of FTI data requests, organize information and prepare support documentation binders for asset recovery and sale efforts, litigation support, financing activities and other restructuring/plan related work.	1.2	354.00
10/10/200	Peterson, L.	Update loan summary schedules with weekly collections summaries for weeks ending September 29, 2006 and October 6, 2006.	1.3	383.50
10/10/200	Peterson, L.	Prepare schedule offsetting the USA Commercial Mortgage \$18.9 million receivable against the servicing and management fees due and interest advances.	1.2	354.00
10/10/200	Peterson, L.	Review USA Commercial Mortgage general ledgers to reconcile the USA Commercial Mortgage receivable on Diversified Trust Deed Fund's general ledger to a payable on USA Commercial Mortgage's financial statements.	2.0	590.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/10/200	Peterson, L.	Discuss the request for the September 30, 2006 loan summary and the final weekly collection summary for September 2006 with C. McClellan.	0.1	29.50
10/10/200	Tucker, M.	Preliminary review of Marquis title report.	0.3	135.00
10/11/200	Harvick, C.	Discussion with M. Tucker regarding Diversified Trust Deed Fund servicing and management fees.	0.2	75.00
10/11/200	Harvick, C.	Review of Diversified Trust Deed Fund summary of management fees and assets, and review of Diversified Trust Deed Fund financials regarding accrued interest and servicing fees payable. Discuss same with L. Peterson.	1.8	675.00
10/11/200	Peterson, L.	Review information provided by Debtor and other parties primarily as a result of FTI data requests, organize information and prepare support documentation binders for asset recovery and other restructuring/plan related work.	0.8	236.00
10/11/200	Peterson, L.	Prepare a schedule of the monthly management fees, total assets and management fees as a percentage of total assets for Diversified Trust Deed Fund. Including discussion with C. Harvick.	1.9	560.50
10/11/200	Tucker, M.	Review research by A. Loraditch on offset issues.	0.2	90.00
10/12/200	Harvick, C.	Review of instant message postings by D. Fogg and R. Russell for preparation of possible 2004 exams.	1.0	375.00
10/12/200	Peterson, L.	Prepare schedule offsetting the USA Commercial Mortgage \$18.9 million receivable against the servicing and management fees due and interest advances.	0.5	147.50
10/12/200	Peterson, L.	Review information provided by Debtor and other parties primarily as a result of FTI data requests, organize information and prepare support documentation binders for asset recovery and other restructuring/plan related work.	1.2	354.00
10/13/200	Harvick, C.	Review analysis of Diversified Trust Deed Fund's Monthly financial statements.	0.4	150.00
10/13/200	Harvick, C.	Review of Colt UCC filings, Hilco Appraisal and loan documents; e-mail to Diversified Trust Deed Fund team regarding findings.	2.6	975.00
10/13/200	Harvick, C.	Review Diversified Trust Deed Fund collection summary through October 6, 2006.	0.2	75.00
10/13/200	Harvick, C.	Review Summary of USA Commercial Mortgage and Diversified Trust Deed Fund recovery summary.	0.3	112.50
10/13/200	Peterson, L.	E-mail and discuss with C. McClellan the requested August monthly operating report and iTracks data for Palm Coast and update request list.	0.4	118.00
10/13/200	Peterson, L.	Update schedule with management fees and total assets to reflect interest earned each month and annualized percentage of total assets.	1.2	354.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/13/200	Peterson, L.	Review information provided by Debtor and other parties primarily as a result of FTI data requests, organize information and prepare support documentation binders for asset recovery and other restructuring/plan related work.	0.9	265.50
10/16/200	Harvick, C.	Review recalculation of Sheraton Loan History Report using simple interest.	0.2	75.00
10/16/200	Harvick, C.	Call with T. Haney of Hilco regarding BySynergy appraisal.	0.1	37.50
10/16/200	Peterson, L.	Prepare a new version of the Sheraton Loan History Report using a simple interest calculation rather than a compounding.	1.6	472.00
10/17/200	Harvick, C.	Review of Colt documents and send e-mail to M. Haftl regarding status of recovery.	0.3	112.50
10/17/200	Peterson, L.	Review Palm Coast Loan History on Diversified Trust Deed Fund balance sheets and general ledgers and respond to C. McClellan's e-mail regarding getting FTI the Loan History Report for this loan.	0.3	88.50
10/17/200	Peterson, L.	Continue review of Palm Coast Loan History on Diversified Trust Deed Fund balance sheets and general ledgers.	0.9	265.50
10/17/200	Peterson, L.	Review information provided by Debtor and other parties primarily as a result of FTI data requests, organize information and prepare support documentation binders for asset recovery and other restructuring/plan related work.	0.8	236.00
10/18/200	Harvick, C.	Review Diversified Trust Deed Fund's collection summary and respond to B. Olson's request.	0.5	187.50
10/18/200	Peterson, L.	Review information provided by Debtor and other parties primarily as a result of FTI data requests, organize information and prepare support documentation binders for asset recovery and other restructuring/plan related work.	0.4	118.00
10/18/200	Tucker, M.	Start research on what loans were second liens vs first liens for claim issues.	0.2	90.00
10/18/200	Tucker, M.	Discuss Sheraton loan payoff and Hotel Zoso issues with T. Allison and S. Smith.	0.4	180.00
10/19/200	Bellazain-Harris,	Research (run Dunn and Bradstreet Reports, etc.) per C. Harvick.	0.5	207.50
10/19/200	Tucker, M.	Review summary of collection account information.	0.2	90.00
10/20/200	Peterson, L.	Review information provided by Debtor and other parties primarily as a result of FTI data requests, organize information and prepare support documentation binders for asset recovery and other restructuring/plan related work.	0.8	236.00
10/20/200	Peterson, L.	Update Diversified Trust Deed Fund post-petition collections schedule with the week ending October 13, 2006 cash collection summary provided by Mesirow.	0.3	88.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/23/200	Harvick, C.	Review e-mails regarding Colt and BySynergy collections	0.1	37.50
10/23/200	Tucker, M.	Conference with T. Allison, A. Jarvis, M. Levinson and J. Hermann regarding strategy of collecting the Sheraton amounts owed.	1.0	450.00
10/24/200	Peterson, L.	Review information provided by Debtor, organize information and prepare support documentation binders for asset recovery and other restructuring/plan related work.	1.0	295.00
10/24/200	Peterson, L.	Update schedule of loan collections and update summary of Diversified Trust Deed Fund's monthly operating report schedule with September monthly operating report.	0.6	177.00
10/24/200	Tucker, M.	Review September loan listing.	0.2	90.00
10/25/200	Harvick, C.	Follow-up with Mesirow regarding BySynergy status/collections.	0.2	75.00
10/30/200	Peterson, L.	Compare Diversified Trust Deed Fund loan recovery schedule to T. Burr recovery amounts.	1.9	560.50
10/31/200	Harvick, C.	Prepare recovery summary of Diversified Trust Deed Fund loans for Diversified Trust Deed Fund Committee call.	0.5	187.50
10/31/200	Harvick, C.	Exchange numerous e-mails with M. Haftl and A. Stevens regarding the status of collecting on Diversified Trust Deed Fund loans.	0.2	75.00
10/31/200	Harvick, C.	Review cash collection report through October 20, 2006.	0.1	37.50
<i>Total for Asset Analysis and Recovery:</i>			<i>84.5</i>	<i>28,280.50</i>

*Asset Sale*

10/3/2006	Tucker, M.	Review and respond to e-mail from A. Loraditch regarding California Mortgage and Realty Letter of Intent.	0.1	45.00
10/3/2006	Tucker, M.	Discussion with J. Reed regarding California Mortgage and Realty Letter of Intent and Debtor call with California Mortgage and Realty.	0.3	135.00
10/4/2006	Harvick, C.	Review California Mortgage and Realty Letter of Intent.	0.8	300.00
10/4/2006	Harvick, C.	Prepare for and participate in call with M. Tucker, A. Loraditch, and B. Olsen regarding the California Mortgage and Realty Letter of Intent.	0.6	225.00
10/4/2006	Harvick, C.	Participate in call with Diversified Trust Deed Fund professionals and Debtor regarding California Mortgage and Realty Letter of Intent and T. Allison's meeting with J. Milanowski.	1.1	412.50
10/4/2006	Tucker, M.	Review California Mortgage and Realty Letter of Intent and discuss with B. Olson, A. Lordaditch and C. Harvick.	1.2	540.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/4/2006	Tucker, M.	Participate in call with T. Allison, S. Strong, A. Jarvis, B. Fasel, A. Loraditch, C. Harvick and B. Olson regarding Letter of Intent from California Mortgage and Realty and next steps.	1.1	495.00
10/4/2006	Tucker, M.	Conference with M. Levinson regarding potential sale of Diversified Trust Deed Fund assets.	0.3	135.00
10/5/2006	Tucker, M.	Participate in conference call with B. Fasel, T. Burr and M. Kvarda regarding status of Silverpoint diligence and sale process.	0.5	225.00
10/5/2006	Tucker, M.	Review Letter of Intent from California Mortgage and Realty and draft summary for Committee.	0.6	270.00
10/6/2006	Peterson, L.	Review and document the Apollo and California Mortgage and Realty letter to Allison outlining the terms to purchase Diversified Trust Deed Fund's assets.	0.3	88.50
10/9/2006	Tucker, M.	Review Capital Crossings Bank qualifications for bidding, including potentially Diversified Trust Deed Fund assets.	0.3	135.00
10/10/200	Harvick, C.	Review of Silverpoint Asset Purchase Agreement and Diversified Trust Deed Fund loan servicing agreement; call with M. Tucker regarding same and call with M. Levinson regarding same.	1.5	562.50
10/10/200	Harvick, C.	Meeting with Debtor and all Committee professionals regarding the Silverpoint Asset Purchase Agreement.	0.4	150.00
10/10/200	Tucker, M.	Draft e-mails to B. Fassel regarding meeting with California Mortgage and Realty and Capital Crossings after receipt of changes in Ashby USA operating agreement; discuss same with B. Fassel and J. Reed.	0.5	225.00
10/10/200	Tucker, M.	Review Silverpoint Asset Purchase Agreement and discuss with C. Harvick.	0.5	225.00
10/10/200	Tucker, M.	Coordinate meeting with California Mortgage and Realty and Capital Crossings.	0.4	180.00
10/11/200	Harvick, C.	Participate in call with California Mortgage Realty/Apollo regarding purchase of Diversified Trust Deed Fund assets.	1.2	450.00
10/11/200	Peterson, L.	Prepare schedules of Diversified Trust Deed Fund loan detail to be provided to California Mortgage and Realty and used in discussion with them.	0.3	88.50
10/11/200	Tucker, M.	Prepare for and participate in conference call with J. Reed and California Mortgage and Realty regarding Diversified Trust Deed Fund assets and potential sale.	1.8	810.00
10/12/200	Tucker, M.	Review revised Silverpoint APA and participants in conference call with Debtor regarding same.	1.1	495.00
10/16/200	Harvick, C.	Coordinate call with Capital Crossing and Mesirow; call with J. Reed regarding same.	0.2	75.00
10/18/200	Harvick, C.	Prepare for and participate in call with Compass; send follow-up e-mail to Diversified Trust Deed Fund professionals.	1.1	412.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/18/200	Harvick, C.	Review California Mortgage and Realty document request list and prepare for call with Capital Crossing.	0.9	337.50
10/18/200	Harvick, C.	Call with J. Reed and B. Fassel regarding the California Mortgage and Realty data request and strategy moving forward.	0.3	112.50
10/23/200	Harvick, C.	Review and edit M. Tucker Declaration for support of the sale and bid procedures.	0.8	281.25
10/23/200	Tucker, M.	Review and revise affidavit for support of SPSC group bidding procedures and auction.	1.5	675.00
10/24/200	Harvick, C.	Review California Mortgage and Realty data request response drafted by Mesirow; e-mail response to J. Reed.	0.4	150.00
<i>Total for Asset Sale:</i>			<i>20.1</i>	<i>8,235.75</i>
<i>Case Administration</i>				
10/9/2006	Harvick, C.	Review of Diversified Trust Deed Fund - Tschopik lawsuit.	0.2	75.00
10/9/2006	Tucker, M.	Discuss strategy and workplan with C. Harvick.	0.2	90.00
10/11/200	Tucker, M.	Participate in call with T. Allison, A. Jarvis, J. Hermann, M. Levinson.	1.8	810.00
10/12/200	Harvick, C.	Review court filings and case docket.	0.6	225.00
10/16/200	Harvick, C.	Discuss tasks to complete with L. Peterson.	0.2	75.00
10/16/200	Peterson, L.	Discussion with C. Harvick regarding tasks to complete.	0.2	59.00
10/20/200	Tucker, M.	Review objections to distribution to USA REC	0.1	45.00
10/23/200	Harvick, C.	Review e-mails regarding data request and status of task list.	0.2	75.00
10/24/200	Tucker, M.	Review motion to convert to Chapter 7 by US trustee.	0.2	90.00
10/26/200	Smith, S.	Obtain and organize legal filings for Administrative binder.	1.0	95.00
<i>Total for Case Administration:</i>			<i>4.7</i>	<i>1,639.00</i>
<i>Claims Administration and Objections</i>				
10/9/2006	Harvick, C.	Call with M. Levinson regarding Quinney Fee Allocation.	0.1	37.50
10/9/2006	Harvick, C.	Call with M. Levinson, T. Jarvis, F. Merola and J. Garmen regarding the order approving first fee application of Quinney.	0.5	187.50
10/9/2006	Tucker, M.	Review draft order on Ray Quinney profit fees and related allocations.	0.3	135.00
10/18/200	Tucker, M.	Review e-mails and pleadings by Highland Capital on Diversified Trust Deed Fund claim objection.	0.2	90.00



<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/19/200	Tucker, M.	Review e-mail on results of objection to Highland Capital Claim.	0.2	90.00
<i>Total for Claims Administration and Objections:</i>			<i>1.3</i>	<i>540.00</i>
<i>Collection Account Distributions and Related Disputes</i>				
10/2/2006	Belt, D.	Review update to Diverted Principal list and match to prior correspondence from Mesirow regarding principal owed to direct lenders.	1.2	498.00
10/3/2006	Belt, D.	Call with S. Smith regarding updated "Principal Owed to Direct Lenders List" and follow up review of Daily Collection Account Balance schedule to identify additional March principal added to schedule.	1.8	747.00
10/9/2006	Belt, D.	Call with S. Smith regarding pre-petition cash and co-mingling issues.	0.2	83.00
10/12/200	Harvick, C.	Call with J. Reed regarding interim distribution detail and e-mail regarding same.	0.2	75.00
10/12/200	Harvick, C.	Review interim distribution detail provided by Mesirow and discuss with L. Peterson.	0.8	300.00
10/12/200	Peterson, L.	Review July and August interim distribution schedule provided by Debtor and compare to loan summary reports and weekly cash collections summaries. Including discussion with C. Harvick.	4.0	1,180.00
10/13/200	Harvick, C.	Investigate Diversified Trust Deed Fund loans listed on the holdfunds report.	0.2	75.00
10/16/200	Harvick, C.	Participate in call with Committee financial advisors and S. Smith regarding the holdfunds report and the next interim distribution.	0.7	262.50
10/16/200	Peterson, L.	Update July and August interim distribution schedule for Diversified Trust Deed Fund with C. Harvick's changes.	0.3	88.50
10/17/200	Belt, D.	Review July/August disbursement report and compare to held principal listing.	0.8	332.00
10/17/200	Harvick, C.	Send e-mail to S. Smith regarding holdfunds report.	0.1	37.50
10/17/200	Harvick, C.	Discuss Diversified Trust Deed Fund holdfunds activity report with L. Peterson.	0.2	75.00
10/17/200	Harvick, C.	Call with T. Burr regarding holdfunds report.	0.2	75.00
10/17/200	Harvick, C.	Participate in call with S. Smith regarding holdfunds report.	0.3	112.50
10/17/200	Peterson, L.	Discussion with C. Harvick regarding the July/August distribution schedule and how it reconciles with the collections in July/August.	0.1	29.50
10/18/200	Harvick, C.	Discuss distribution motion with M. Tucker.	0.1	37.50
10/18/200	Harvick, C.	Final review of holdfunds report and prepare e-mail to Diversified Trust Deed Fund professionals summarizing the results.	0.8	300.00



<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/18/200	Tucker, M.	Discussion with S. Smith on distribution motion and discuss same with C. Harvick; review summary of distributions.	0.2	90.00
10/19/200	Belt, D.	Review co-mingling analysis and identify amount of cash FTI supports as retained by estate.	0.4	166.00
10/19/200	Harvick, C.	Review summary of collection account funds provided by S. Smith, forward to M. Kavarda and send summary to M. Tucker.	0.2	75.00
<i>Total for Collection Account Distributions and Related Disputes:</i>			<i>12.8</i>	<i>4,639.00</i>
<i>Court Hearings</i>				
10/18/200	Tucker, M.	Review agenda for October 19 hearing.	0.1	45.00
<i>Total for Court Hearings:</i>			<i>0.1</i>	<i>45.00</i>
<i>Employment/Fee Applications</i>				
10/6/2006	Smith, S.	Review time and prepare September monthly statement.	0.5	47.50
10/13/200	Smith, S.	Continue to review time and prepare September monthly statement.	3.8	356.25
10/17/200	Smith, S.	Continue to review time and prepare September monthly statement.	1.5	142.50
10/18/200	Smith, S.	Continue to review time and prepare September monthly statement.	1.3	118.75
10/19/200	Smith, S.	Complete corrections to time entries, printout for professional review; format expense entries for September.	2.5	237.50
10/31/200	Harvick, C.	Review of September FTI time detail.	0.9	337.50
<i>Total for Employment/Fee Applications:</i>			<i>10.4</i>	<i>1,240.00</i>
<i>Financing</i>				
10/10/200	Harvick, C.	Review past budget and meet with L. Peterson to prepare updated budget.	0.1	37.50
10/10/200	Peterson, L.	Prepare budget of FTI's professional fees for November and December 2006. Discuss with C. Harvick.	0.8	236.00
10/11/200	Harvick, C.	Review FTI Budget and prepare e-mail to M. Tucker.	0.2	75.00
10/11/200	Peterson, L.	Update budget of FTI's professional fees for November and December 2006 to include January 2007 and last two weeks of October 2006 and C. Harvick's changes.	0.6	177.00
10/17/200	Harvick, C.	Review updated Diversified Trust Deed Fund data request and September monthly operating report.	0.4	150.00
10/17/200	Peterson, L.	Call and e-mail C. McClellan regarding access to the monthly operating reports from the BMC website.	0.2	59.00
10/20/200	Tucker, M.	Review September monthly operating report.	0.1	45.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/20/200	Tucker, M.	Review revised operating budget.	0.4	180.00
10/27/200	Tucker, M.	Review First Trust Deed Fund objection to cash budget and Debtor reply; draft e-mail to counsel on same.	0.5	225.00
<i>Total for Financing:</i>			3.3	1,184.50
<i>IP/10-90/Ashby Recovery</i>				
10/2/2006	Belt, D.	Discuss \$58 million Investment Partners accounts receivable with C. Harvick.	0.3	124.50
10/2/2006	Harvick, C.	Meet with D. Belt to discuss the detail of the \$58 million Investment Partners accounts receivable.	0.3	112.50
10/2/2006	Peterson, L.	Compare list (prepared by R. Quinney) of J. Milanowski and T. Hantges entities to database FTI had prepared of Investment Partners related entities from two previous entity organizational charts. Update FTI database with new entities.	1.3	383.50
10/3/2006	Belt, D.	Prepare journal entry analysis to identify potential double entry of diverted funds in accounts receivable - Investment Partners account and separate accounts receivable.	0.7	290.50
10/3/2006	Harvick, C.	Participation in conference call with T. Allison, S. Strong, C. Harvick, M. Tucker, M. Levinson and J. Hermann regarding issues in connection with closing of escrow for sale of Royal Hotel and efforts to ensure that seller's proceeds are paid to Debtors; regarding issues in connection with the closing of the Hotel Zoso and similar efforts to ensure that seller's proceeds are paid to Debtors; regarding ongoing efforts to obtain documents and information pertaining to Investment Partners from Ashby companies.	1.0	375.00
10/3/2006	Tucker, M.	Conference with M. Levinson and J. Hermann regarding HMA Sales planned sale of Royal Hotel which is collateral to Investment Partners debts.	0.6	270.00
10/3/2006	Tucker, M.	Participate in conference call with T. Allison, S. Strong, C. Harvick, M. Levinson and J. Hermann regarding status of 10-90 loan recoveries and Ashby property status.	1.4	630.00
10/4/2006	Bellazain-Harris,	Performing company research (run Dunn and Bradstreet Reports, etc.) at request of C. Harvick.	1.0	415.00
10/4/2006	Harvick, C.	Request Dunn and Bradstreet reports of Investment Partners, research addresses for purpose of finding Investment Partners in Dunn and Bradstreet database.	0.1	37.50
10/4/2006	Harvick, C.	Review of Stoneridge and OakValley notes and loan agreements to determine who is on the hook for the interest payments.	0.2	75.00
10/4/2006	Harvick, C.	Review Diversified Trust Deed Fund document request list and call with J. Reed regarding status of producing documents and available Investment Partners documents.	0.2	75.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/4/2006	Peterson, L.	Review loan documents for Oakvalley and Stoneridge loans to understand the specifics on how the interest will be paid, i.e. the borrower will pay or J. Milanowski; e-mail M. Tucker.	0.9	265.50
10/4/2006	Tucker, M.	Continuation of call with M. Levinson and J. Hermann regarding Investment Partners and Ashby entities and meeting of Ashby with Ohio Savings bank.	0.5	225.00
10/5/2006	Harvick, C.	Review UCC filing report ran for Investment Partners follow-up with S. Bellazain-Harris to run full reports.	0.4	150.00
10/5/2006	Harvick, C.	Review of Investment Partners general ledger data provided by Mesirow, participate in call with P. Cheng regarding status of 10-90 tracing and Investment Partners general ledger data.	0.7	262.50
10/5/2006	Harvick, C.	Call with M. Tucker, M. Levinson and J. Hermann regarding Colt collection efforts, dealings with J. Milanowski, 10-90/Investment Partners issues and allocation of fees.	2.1	787.50
10/5/2006	Peterson, L.	Prepare schedule detailing the Investment Partners receivable of \$1million which Diversified Trust Deed Fund has on its books, including when the funding occurred, support for the funding and a calculation of interest outstanding.	2.5	737.50
10/5/2006	Peterson, L.	Review UCC filings of Investment Partners and search on Factiva for Investment Partners related documents or articles.	0.6	177.00
10/5/2006	Tucker, M.	Review e-mail from T. Lawyer with proposal from J. Milanowski.	0.2	90.00
10/5/2006	Tucker, M.	Research accounting issues on Investment Partners' \$58 million loans and overpayment of interest.	1.2	540.00
10/8/2006	Tucker, M.	Review various e-mails on Ashby and J. Milanowski asset recovery and discussions that were held with R. Walker.	0.8	360.00
10/9/2006	Belt, D.	Review accounts receivable - Investment Partners general ledger activity analysis with M. Tucker and C. Harvick.	0.5	207.50
10/9/2006	Harvick, C.	Review e-mails regarding Ashby/Investment Partners deal and updates.	0.2	75.00
10/9/2006	Harvick, C.	Call with P. McNicholas regarding Roripaugh and company request list and status; follow-up call with P. Cheng.	0.3	112.50
10/9/2006	Harvick, C.	Call with H. Mayrhofer, Roripaugh controller, requesting documents.	0.2	75.00
10/9/2006	Harvick, C.	Prepare for and meet with D. Belt and M. Tucker regarding the detail of the \$58 million accounts receivable from Investment Partners.	0.7	262.50
10/9/2006	Harvick, C.	Participate in call with T. Burr regarding Investment Partners meeting; e-mail regarding same.	0.2	75.00
10/9/2006	Tucker, M.	Read letter from Walker to Ashby counsel to release Ashby documents.	0.1	45.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/9/2006	Tucker, M.	Analysis of detail accounting for \$58 million accounts receivable from Investment Partners and relationship to Diversified Trust Deed Fund. Discuss with D. Belt and C. Harvick.	2.1	945.00
10/9/2006	Tucker, M.	Review various e-mails on HMA Sales on sale process, estimated proceeds, and distribution issues.	0.4	180.00
10/10/200	Belt, D.	Refine FTI analysis of accounts receivable - Investment Partners account and prepare document request list related to investigation of \$58 million receivable from Investment Partners.	1.7	705.50
10/10/200	Harvick, C.	Call with P. Cheng to discuss the 10-90 tracing exercise.	0.3	112.50
10/10/200	Harvick, C.	Review of amendment to operating agreement of Ashby USA.	0.4	150.00
10/10/200	Harvick, C.	Review of Royal Hotel settlement statement.	0.2	75.00
10/10/200	Harvick, C.	Discuss 19-90 tracing with M. Tucker.	0.2	75.00
10/10/200	Peterson, L.	Complete schedule detailing the Investment Partners receivable of \$1million and a calculation of interest outstanding and gather support documentation.	0.5	147.50
10/10/200	Tucker, M.	Conference with M. Levinson and J. Hermann regarding Investment Partners collection issues and Ashby USA membership interest operating agreement changes signed by Investment Partners.	1.5	675.00
10/10/200	Tucker, M.	Discuss 10-90 tracing with C. Harvick.	0.2	90.00
10/10/200	Tucker, M.	Conference with A. Jarvis, M. Levinson and J. Hermann regarding Investment Partners issues.	0.3	135.00
10/10/200	Tucker, M.	Place call to T. Allison regarding Investment Partners issues.	0.1	45.00
10/10/200	Tucker, M.	Follow up call with M. Levinson and J. Hermann to group call on Investment Partners next steps.	0.3	135.00
10/10/200	Tucker, M.	Preliminary review of Royal Hotel closing statement; compare to information previously provided by J. Milanowski.	0.6	270.00
10/10/200	Tucker, M.	Conference with R. Charles, A. Jarvis, J. Atkinson, S. Smith, J. Hermann and M. Levinson regarding next steps with Investment Partners and loan recovery.	0.9	405.00
10/11/200	Harvick, C.	Review of Summary of Recovery for 10-90 and Investment Partners' \$58 million.	0.3	112.50
10/11/200	Harvick, C.	Participate in call with Diversified Trust Deed Fund and Unsecured Creditors Committee professionals and the Debtor with counsel to discuss J. Milanowski activity, ramifications and strategy moving forward given recent developments.	1.8	675.00
10/11/200	Harvick, C.	Review of 10-90 tracing deliverable and Investment Partners documents.	0.8	300.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/11/200	Peterson, L.	Make C. Harvick changes to summary schedule of entity interests securing 10-90 loan and other loans secured by property these entities own.	0.8	236.00
10/11/200	Peterson, L.	Prepare summary schedule of entity interests securing 10-90 loan and other loans secured by property these entities own.	1.7	501.50
10/11/200	Peterson, L.	Update Investment Partners entity database and Potential 2004 Recipient schedule with new information from UCC filings and organizational charts.	2.2	649.00
10/11/200	Tucker, M.	Conference with M. Levinson and J. Hermann regarding 10-90/Investment Partners issues and strategy.	0.6	270.00
10/11/200	Tucker, M.	Review uses of \$55 million 10-90 loan proceeds provided by Mesirow.	0.8	360.00
10/12/200	Harvick, C.	Call J. Atkinson regarding available Investment Partners documents.	0.1	37.50
10/12/200	Tucker, M.	Conference with A. Jarvis, M. Levinson and J. Hermann regarding issues with Investment Partners; follow up discussion with J. Hermann and M. Levinson.	0.5	225.00
10/13/200	Harvick, C.	Review Stoneridge documents.	0.4	150.00
10/13/200	Peterson, L.	Review Google USA investor chat room for new postings by Fogg or Russell since August 20th or other postings regarding Milanowski or Hantges.	2.2	649.00
10/15/200	Tucker, M.	Review and respond to numerous e-mails on coordinating a conference call with Debtors regarding Investment Partners issues.	0.2	90.00
10/15/200	Tucker, M.	Participate in conference call with T. Allison, A. Jarvis, S. Strong, J. Hermann and M. Levinson regarding Investment Partners issues and pending property sales.	1.5	675.00
10/16/200	Harvick, C.	Review Investment Partners financial statements and draft e-mail regarding findings to M. Tucker.	1.0	375.00
10/16/200	Peterson, L.	Prepare a 2004 Subpoena for D. Fogg based on review of loan documents, documents provided by Fogg, and from the Google investor chat room.	0.9	265.50
10/16/200	Peterson, L.	Review Investment Partners financial statements sent by J. Hermann and organize support documentation binder.	0.8	221.25
10/16/200	Tucker, M.	Review of Investment Partners financial statements and operations and research various Investment Partners investments.	1.8	810.00
10/16/200	Tucker, M.	Conference with A. Jarvis, M. Levinson and J. Hermann regarding discussions by Allison with J. Milanowski.	0.2	90.00
10/16/200	Tucker, M.	Conference with T. Allison, A. Jarvis, M. Levinson and J. Hermann regarding negotiations with J. Milanowski; and Investment Partners issues.	0.7	315.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/17/200	Belt, D.	Review Investment Partners general ledger activity schedule; discuss same with C. Harvick and L. Peterson.	0.7	290.50
10/17/200	Harvick, C.	Review e-mail from J. Atkinson on Investment Partners issues and send to M. Tucker and Orrick.	0.2	75.00
10/17/200	Harvick, C.	Review City of Temecula bond meeting website.	0.2	75.00
10/17/200	Harvick, C.	Review of Investment Partners general ledger detail and discuss with D. Belt and L. Peterson.	1.1	412.50
10/17/200	Harvick, C.	Participate in call (part) with T. Allison, A. Jarvis, R. Charles and M. Levinson regarding Investment Partners.	0.2	75.00
10/17/200	Harvick, C.	Review e-mail regarding Investment Partners documents sent by J. Hermann, send e-mail to Mesirow regarding status of available Investment Partners documents for review.	0.3	112.50
10/17/200	Peterson, L.	Prepare a 2004 Subpoena for D. Fogg based on review of loan documents, documents provided by Fogg, and from the Google investor chat room.	1.4	413.00
10/17/200	Peterson, L.	Make C. Harvick's changes to schedule of the interest calculation on the Diversified Trust Deed Fund's \$1million Investment Partners receivable.	1.4	398.25
10/17/200	Peterson, L.	Update Investment Partner entity database with date incorporated and purpose of entity from org chart provided by Ray Quinney.	1.8	531.00
10/17/200	Peterson, L.	Discussion with C. Harvick and D. Belt regarding the reconciliation of the USA Commercial Mortgage's \$58 million Investment Partners receivable to Investment Partners cash account in 2003 and 2004.	0.3	88.50
10/18/200	Belt, D.	Perform matching analysis comparing accounts receivable - Investment Partners account per USA Commercial Mortgage books to 2004 general ledger activity from Investment Partners cash account.	2.2	913.00
10/18/200	Harvick, C.	Prepare e-mail to M. Tucker regarding Investment Partners involuntary option and potential allies.	0.2	75.00
10/18/200	Harvick, C.	Review analysis of Investment Partners recovery for 10-90 and Investment Partners.	0.2	75.00
10/18/200	Harvick, C.	Call with M. Tucker regarding Investment Partners budget for Hotel Zoso proceeds and search for more information on Twelve Horses.	0.2	75.00
10/18/200	Harvick, C.	Analysis of Investment Partners general ledger and meet with L. Peterson to discuss next steps.	0.4	150.00
10/18/200	Harvick, C.	Review Royal Hotel and Hotel Zoso escrow instructions prepared by J. Hermann.	0.2	75.00
10/18/200	Peterson, L.	Meet with C. Harvick to discuss the next steps after his review of Investment Partners general ledger.	0.2	59.00
10/18/200	Peterson, L.	Prepare schedule of the 2003 and 2004 cash account activity for Investment Partners based on general ledger detail.	7.3	2,153.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/18/200	Tucker, M.	Non working travel to Phoenix from meeting with J. Milanowski.	2.7	1,215.00
10/18/200	Tucker, M.	Call with C. Harvick regarding Investment Partners budget for Hotel Zoso proceeds.	0.2	90.00
10/18/200	Tucker, M.	Review Investment Partners' assignment documents related to Ashby USA and issues related to two \$4.25 million loans Investment Partners made to Ashby USA.	0.6	270.00
10/18/200	Tucker, M.	Meet with J. Milanowski and his counsel with J. Hermann, T. Allison, A. Jarvis and J. Atkinson regarding Investment Partners settlement and payment issues.	2.7	1,215.00
10/18/200	Tucker, M.	Preparation for meeting with J. Milanowski including meeting with T. Allison, J. Atkinson and J. Hermann.	2.9	1,305.00
10/18/200	Tucker, M.	Non working travel to Las Vegas to meet with J. Milanowski.	2.7	1,215.00
10/19/200	Harvick, C.	Review Amendment to Operating Agreement of Ashby USA.	0.1	37.50
10/19/200	Harvick, C.	Review of e-mails regarding meeting with J. Milanowski, follow-up items and Investment Partners documents from UCC.	0.4	150.00
10/19/200	Harvick, C.	Review Investment Partners loan documents to Ashby USA, Ashby transaction detail and audited financials; prepare summary e-mail and send documents to Orrick.	1.5	562.50
10/19/200	Peterson, L.	Continue to prepare schedule of the 2003 and 2004 cash account activity for Investment Partners based on general ledger detail.	1.7	501.50
10/19/200	Peterson, L.	Continue to review information provided by Debtor and other parties primarily regarding Investment Partners, organize information and prepare support documentation binders for asset recovery and other restructuring/plan related work.	0.7	206.50
10/19/200	Tucker, M.	Review Investment Partners documents and e-mail from C. Harvick regarding Ashby loan to Investment Partners.	1.0	450.00
10/19/200	Tucker, M.	Preliminary review of Investment Partners documents received from Lewis and Roca and discuss prepaying a summary with staff.	0.3	135.00
10/20/200	Harvick, C.	Review of e-mails regarding Ohio Bank and Roripaugh and Stoneridge Agreement.	0.2	75.00
10/20/200	Peterson, L.	Review information provided by Debtor regarding Investment Partners, organize information and prepare support documentation binders for asset recovery and other restructuring/plan related work.	1.6	472.00
10/20/200	Tucker, M.	Review e-mails on Investment Partners term sheet issues.	0.1	45.00
10/20/200	Tucker, M.	Follow up issues on Investment Partners loan to Ashby USA and reassignment to Diversified Trust Deed Fund.	0.2	90.00



<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/20/200	Tucker, M.	Review Investment Partners documents and draft e-mail to R. Charles regarding index.	0.7	315.00
10/20/200	Tucker, M.	Participate in conference call with M. Levinson and J. Hermann regarding Investment Partners issues and settlements.	1.4	630.00
10/21/200	Tucker, M.	Review amended Capital Land operating agreement planned to be signed by J. Milanowski; draft e-mail on same to Diversified Trust Deed Fund team and issues with Investment Partners potential term sheet.	2.1	945.00
10/23/200	Harvick, C.	Prepare for and participate in conference call regarding Investment Partners and payoff of Marquis Hotel.	1.3	487.50
10/23/200	Harvick, C.	Review of e-mails regarding OhioBank and Roripaugh and Stoneridge Agreement.	0.3	112.50
10/23/200	Harvick, C.	Review e-mails regarding Investment Partners and J. Milanowski.	0.2	75.00
10/23/200	Smith, S.	Obtain and begin organization and preparation of index of Bates numbered documents provided by Lewis and Roca regarding J. Milanowski and T. Hantges financial data.	3.5	332.50
10/23/200	Tucker, M.	Conference with M. Levinson and J. Hermann regarding new documents to be signed by J. Milanowski and Investment Partners collection issues.	0.4	180.00
10/24/200	Peterson, L.	Review information provided by D. Walker regarding Investment Partners, organize information and prepare support documentation binders.	0.4	118.00
10/24/200	Smith, S.	Complete organization and preparation of index of Bates numbered documents provided by Lewis and Roca regarding J. Milanowski and T. Hantges financial documents.	5.0	475.00
10/25/200	Harvick, C.	Review of Tanamera pledged entity collateral and obligations for the Investment Partners note, follow-up with Debtor on status of monitoring assets pledged.	0.4	150.00
10/25/200	Peterson, L.	Review documents regarding Cabernet loan and Tanamera Properties and provide M. Tucker an e-mail regarding which documents FTI has received.	1.4	413.00
10/25/200	Tucker, M.	Review Stoneridge deal from Ashby.	0.3	135.00
10/26/200	Tucker, M.	Conference with T. Allison, A. Jarvis, M. Levinson and J. Hermann regarding Investment Partners issues, Ashby offer on Stoneridge and Investment Partners signing second lien on Stoneridge for Ohio Bank.	1.2	540.00
10/26/200	Tucker, M.	Review various e-mails from A. Jarvis, M. Levinson, J. Hermann and attachments on Investment Partners issues.	0.4	180.00
10/27/200	Tucker, M.	Participate in conference call with Ashby and Redman regarding issues on Roripaugh and second lien on Stoneridge.	1.0	450.00



<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/29/200	Tucker, M.	Conference with J. Hermann and M. Levinson regarding conference call with Ashby and T. Allison regarding Stoneridge and Investment Partners issues.	0.3	135.00
10/30/200	Harvick, C.	Review multiple e-mails regarding the activity of J. Milanowski, Investment Partners recovery and steps moving forward to recover from Investment Partners and to protect the collateral pledged to USA Commercial Mortgage and Diversified Trust Deed Fund.	0.3	112.50
10/31/200	Harvick, C.	Review of Investment Partners documents provided by Lewis and Roca.	0.7	262.50
10/31/200	Harvick, C.	Review and modify Investment Partners document index to send to UCC and Diversified Trust Deed Fund.	0.4	150.00
10/31/200	Harvick, C.	Participate in conference call with T. Allison, S. Smith, S. Strong, M. Levinson and M. Tucker regarding status of dealing with Investment Partners and action steps.	1.0	375.00
10/31/200	Harvick, C.	Review various e-mails regarding the escrow/security agreements sent to J. Milanowski, print agreements.	0.1	37.50
10/31/200	Harvick, C.	Review Ten Ninety LTD and Fiesta Development loan documents to confirm the maturity dates.	0.1	37.50
10/31/200	Tucker, M.	Participate in conference call with T. Allison, S. Smith, S. Strong, M. Levinson and M. Tucker regarding status of dealing with Investment Partners and action steps.	1.0	450.00
<i>Total for IP/10-90/Ashby Recovery:</i>			<i>110.1</i>	<i>39,569.00</i>

*Meetings & Communications with Diversified Committee*

10/4/2006	Harvick, C.	Respond to Diversified Trust Deed Fund investor inquiry regarding Diversified Trust Deed Fund audited financial statements.	0.1	37.50
10/4/2006	Harvick, C.	Review letter from Diversified Trust Deed Fund Committee to Diversified Trust Deed Fund members and e-mail comments to M. Tucker.	0.6	225.00
10/4/2006	Tucker, M.	Review letter to Committee.	0.4	180.00
10/5/2006	Tucker, M.	Conference with M. Levinson, J. Hermann, C. Harvick in preparation for Committee meeting including review of recovery status, plan status and proposed strategies and next steps.	2.1	945.00
10/6/2006	Harvick, C.	Prepare for and meet with the Diversified Trust Deed Fund Committee to discuss update on recovery efforts, dealings with J. Milanowski and his plan for reorganization and the California Mortgage and Realty Letter of Intent.	2.3	862.50
10/6/2006	Harvick, C.	Participate in call with M. Tucker to discuss Committee meeting and strategy moving forward.	0.2	75.00
10/6/2006	Tucker, M.	Various follow up to Committee conference call including discussion of same with C. Harvick.	0.5	225.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/11/200	Harvick, C.	Participate in call with Diversified Trust Deed Fund Committee regarding developments with J. Mailanowski and California Mortgage and Realty.	1.2	450.00
10/11/200	Tucker, M.	Participate in Committee conference call on status of case and issues.	1.4	630.00
10/12/200	Harvick, C.	Read and respond to Diversified Trust Deed Fund investor inquiry.	0.2	75.00
10/12/200	Tucker, M.	Prepare for and participate in all Committee meeting on Plan issues and negotiations.	4.9	2,205.00
10/16/200	Harvick, C.	Participate in Diversified Trust Deed Fund Committee call regarding plan negotiations, dealings with Investment Partners, proposed wage and bonus plan, etc.	1.3	487.50
10/16/200	Tucker, M.	Prepare for and participate in Committee conference call.	2.1	945.00
10/17/200	Harvick, C.	Send Wage and Bonus Plan summary to Diversified Trust Deed Fund Committee.	0.1	37.50
10/27/200	Tucker, M.	Participate in Committee conference call on current issues and status of sale.	1.0	450.00
10/27/200	Tucker, M.	Respond to Diversified investor inquiry on tax projection for Diversified Trust Deed Fund for 2006.	0.2	90.00
10/30/200	Harvick, C.	Review Committee member request regarding 2006 tax issues and send follow-up e-mail to Mesirow.	0.3	112.50
10/31/200	Harvick, C.	Participate in conference call with Diversified Trust Deed Fund Committee regarding status of dealing with Investment Partners, negotiations of Joint Plan Term Sheet, and next steps.	1.0	375.00
10/31/200	Tucker, M.	Review e-mail on tax issues for Diversified Trust Deed Fund Committee.	0.3	135.00
<i>Total for Meetings &amp; Communications with Diversified Committee:</i>			20.2	8,542.50
<i>Plan and Other Restructure Related Work</i>				
10/3/2006	Harvick, C.	Prepare for and meet with J. Giordano and M. Tucker (part) regarding Investment Partners recovery efforts, Investment Partners \$58 million accounts receivable. 10-90 and Ashby related activity.	1.7	637.50
10/3/2006	Tucker, M.	Prepare for and participate in meeting with J. Giordano of Sierra Consulting and C. Harvick regarding Investment Partners information.	0.5	225.00
10/5/2006	Peterson, L.	Review Diversified Trust Deed Fund and USA Commercial Mortgage general ledgers and bank support to track the USA Commercial Mortgage receivable from beginning to the current \$18.9 million and prepare scheulde to calculate interest based on this detail.	2.3	678.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/6/2006	Peterson, L.	Continue to review Diversified Trust Deed Fund and USA Commercial Mortgage general ledgers and bank support to track the USA Commercial Mortgage receivable from beginning to the current \$18.9 million and prepare schedule to calculate interest based on this detail.	2.5	737.50
10/9/2006	Belt, D.	Prepare synopsis of Retention Plan for distribution to Committee.	1.3	539.50
10/9/2006	Belt, D.	Download and review Retention Plan motion.	0.7	290.50
10/9/2006	Harvick, C.	Call with M. Levinson, J. Hermann and M. Tucker to discuss Plan issues, Joint Plan Term Sheet and strategy in negotiations.	1.7	637.50
10/9/2006	Harvick, C.	Call with M. Levinson and M. Tucker to discuss project status.	0.5	187.50
10/9/2006	Harvick, C.	Prepare for and discuss strategy for negotiations with Committee and workplan with M. Tucker.	0.8	300.00
10/9/2006	Peterson, L.	Continue to review Diversified Trust Deed Fund and USA Commercial Mortgage general ledgers and bank support to track the USA Commercial Mortgage receivable from beginning to the current \$18.9 million and prepare schedule to calculate interest based on this detail.	5.6	1,652.00
10/9/2006	Tucker, M.	Conference with M. Levinson, C. Harvick and J. Hermann regarding plan issues and case status.	0.5	225.00
10/9/2006	Tucker, M.	Participate in all hands status call including plan status, loan allocations, distributions and other topics.	1.0	450.00
10/9/2006	Tucker, M.	Review order to extend exclusivity.	0.1	45.00
10/9/2006	Tucker, M.	Conference with M. Levinson, C. Harvick and J. Hermann regarding plan issues, issues for negotiation and approach for meeting with other Committees.	1.8	810.00
10/10/200	Harvick, C.	Review of Joint Settlement Agreement between First Trust Deed Fund and Diversified Trust Deed Fund.	0.2	75.00
10/10/200	Tucker, M.	Review plan objections by SEC.	0.1	45.00
10/11/200	Tucker, M.	Review Revised Joint Plan Term Sheet and discuss same with J. Hermann and M. Levinson.	2.7	1,215.00
10/11/200	Tucker, M.	Review letter from R. Charles on offset issues and related items.	0.2	90.00
10/11/200	Tucker, M.	Prepare for meeting with all Committees on terms sheets.	0.4	180.00
10/12/200	Harvick, C.	Call with M. Tucker regarding analysis and research for Diversified Trust Deed Fund set-off of unsecured claim.	0.4	150.00
10/12/200	Harvick, C.	Meet with L. Peterson to discuss analysis of Diversified Trust Deed Fund return on assets over time for plan negotiations.	0.2	75.00
10/12/200	Harvick, C.	Review of plan of reorganization considerations for Diversified Trust Deed Fund.	0.2	75.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/12/200	Peterson, L.	Discussion with C. Harvick regarding Diversified Trust Deed Fund return on assets over time for plan negotiations.	0.2	59.00
10/12/200	Tucker, M.	Call with C. Harvick regarding Diversified Trust Deed Fund set off of unsecured claims.	0.4	180.00
10/12/200	Tucker, M.	Non working travel to Los Angeles to meet with all Committees regarding Plan issues.	3.3	1,485.00
10/13/200	Harvick, C.	Review analysis of Diversified Trust Deed Fund management fees and interest earned on assets, meet with L. Peterson regarding same.	0.4	150.00
10/13/200	Harvick, C.	Review Diversified Trust Deed Fund equity section and send to M. Tucker for plan negotiations.	0.2	75.00
10/13/200	Peterson, L.	Update schedule with management fees, interest earned and total assets to reflect management fee percentage and annualized percentage of total note receivables. Discuss with C. Harvick.	1.9	560.50
10/13/200	Tucker, M.	Non working travel from Los Angeles to Phoenix from the all Committee meeting.	2.8	1,260.00
10/13/200	Tucker, M.	Participate in all Committee Plan negotiation meeting in Los Angeles.	6.5	2,925.00
10/16/200	Harvick, C.	Review of calculation of interest schedule for Diversified Trust Deed Fund Investment Partners accounts receivable and Diversified Trust Deed Fund USA Commercial Mortgage accounts receivable for plan negotiations.	0.6	225.00
10/16/200	Harvick, C.	Participate in call with J. Giordano and T. Burr regarding Investment Partners recoveries and Diversified Trust Deed Fund's position on rights to proceeds from 10-90 collateral and the collateral pledged for the \$58 million Investment Partners accounts receivable.	0.6	225.00
10/16/200	Harvick, C.	Meet with J. Giordano regarding 10-90 tracing exercise performed by Mesirow and support provided by D. Fogg.	0.7	262.50
10/17/200	Harvick, C.	Review request by T. Burr regarding Diversified Trust Deed Fund assets and investor equity position at petition date; prepare summary schedule and e-mail finding to T. Burr.	0.7	262.50
10/17/200	Harvick, C.	Review summary of Wage and Bonus Plan; e-mail to M. Tucker.	0.3	112.50
10/17/200	Harvick, C.	Participate in all hands Committee call regarding plan negotiations bid procedures, upcoming hearing, payoffs for the month, interim distributions and dealings with Investment Partners.	0.8	300.00
10/18/200	Harvick, C.	Review analysis of Diversified Trust Deed Fund equity section and prepare schedule to provide to the unsecured creditors financial advisors for plan negotiations.	0.7	262.50

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/18/200	Harvick, C.	Review of analysis of Diversified Trust Deed Fund operating agreement, prospectus and loan servicing agreement.	0.7	262.50
10/18/200	Harvick, C.	Review of First Trust Deed Fund and Diversified Trust Deed Fund operating agreements.	0.4	150.00
10/18/200	Harvick, C.	Review sample Diversified Trust Deed Fund investor statement and send to T. Burr for plan negotiations.	0.3	112.50
10/18/200	Peterson, L.	Reconciling the Diversified Trust Deed Fund fund activity report which shows shares outstanding (equity) to Diversified Trust Deed Fund's financial statements.	0.6	177.00
10/18/200	Peterson, L.	PDF and e-mail to C. Harvick a Diversified Trust Deed Fund some example investor statements.	0.2	59.00
10/18/200	Peterson, L.	Make C. Harvick's changes to schedule comparing equity on Diversified Trust Deed Fund balance sheets to Diversified Trust Deed Fund Fund Activity Report and make PDF to send to Unsecured Creditors Committee financial advisors.	0.1	29.50
10/18/200	Tucker, M.	Review e-mail and attachment of Diversified Trust Deed Fund investor equity and statements provided to USA Commercial Mortgage financial advisors.	0.2	90.00
10/20/200	Harvick, C.	Meet with T. Burr and J. Giordano regarding Investment Partners, Diversified Trust Deed Fund equity and plan negotiations.	1.5	562.50
10/20/200	Tucker, M.	Participate in conference call with M. Levinson and J. Hermann regarding Plan issues.	1.0	450.00
10/23/200	Harvick, C.	Review of Revised Joint Term Sheet and e-mails regarding same; discussion with M. Tucker regarding same.	1.2	450.00
10/23/200	Tucker, M.	Review and analyze revised term sheet from R. Charles; draft reply to Diversified Trust Deed Fund counsel; discuss same with C. Harvick.	1.2	540.00
10/24/200	Harvick, C.	Review Revised Joint Term Sheet.	0.3	112.50
10/24/200	Harvick, C.	Call with Diversified Trust Deed Fund and Unsecured Creditors Committee professionals to discuss the Joint Term Sheet.	1.0	375.00
10/24/200	Harvick, C.	Review of Diversified Trust Deed Fund equity section and call with M. Tucker, M. Levinson (part) and J. Hermann (part).	0.5	187.50
10/24/200	Harvick, C.	Participate in call with M. Tucker, J. Hermann and M. Levinson regarding the Joint Plan Term Sheet and the negotiations regarding Investment Partners recoveries.	2.5	937.50
10/24/200	Harvick, C.	Call and e-mail T. Burr to set-up meeting to discuss outstanding term sheet items; subsequent call with T. Burr to discuss highlevel issues and set a time to meet.	0.2	75.00
10/24/200	Tucker, M.	Participate in conference call with J. Hermann, M. Levinson and C. Havick regarding analysis of current Joint Plan Term Sheet and potential alternatives.	2.5	1,125.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/24/200	Tucker, M.	Participate in conference call with T. Burr, S. Freeman, R. Charles, M. Levinson, J. Hermann and C. Harvick regarding Joint Plan Term Sheet and settlement with USA Commercial Mortgage including follow up with Diversified Trust Deed Fund professionals after call.	1.5	675.00
10/24/200	Tucker, M.	Review revised Revised Joint Plan Term Sheet and discuss with M. Levinson and J. Hermann.	1.2	540.00
10/25/200	Harvick, C.	Prepare for and meet with T. Burr to discuss Diversified Trust Deed Fund equity, Diversified Trust Deed Fund's funds used to purchase Investment Partners' membership interest in Oak Valley, and the detail for the \$58 million receivable from Investment Partners.	3.0	1,125.00
10/25/200	Harvick, C.	Conference with M. Tucker regarding additional changes to term sheet including Investment Partners issues on \$58 million collateral package.	0.4	150.00
10/25/200	Harvick, C.	Prepare for and participate in call with M. Levinson, J. Hermann, and M. Tucker (part) regarding revisions to the Joint Plan Term Sheet.	1.8	675.00
10/25/200	Harvick, C.	Prepare recovery scenario's for payout of unsecured claims.	0.4	150.00
10/25/200	Harvick, C.	Review of Diversified Trust Deed Fund Revised Joint Joint Plan Term Sheet.	0.3	112.50
10/25/200	Tucker, M.	Review term sheet version sent to R. Charles.	0.3	135.00
10/25/200	Tucker, M.	Conference with C. Harvick regarding additional changes to term sheet including Investment Partners claim issues on \$58 million collateral package.	0.4	180.00
10/25/200	Tucker, M.	Review revised draft term sheet and conference with M. Levinson, J. Hermann and C. Harvick.	1.3	585.00
10/29/200	Tucker, M.	Review revised term sheet from R. Charles and issues by T. Burr for support.	1.9	855.00
10/29/200	Tucker, M.	Conference with J. Hermann and M. Levinson regarding new Joint Plan Term Sheet.	1.6	720.00
10/29/200	Tucker, M.	Additional conference call with M. Levinson and J. Hermann regarding responding to Joint Plan Term Sheet.	2.0	900.00
10/29/200	Tucker, M.	Review various e-mails from R. Charles, E. Karasic, M. Levinson, J. Hermann, A. Jarvis and C. Pajak regarding Joint Plan Term Sheet and inclusion of information in revised plan	0.6	270.00
10/30/200	Belt, D.	Review net equity calculation and email from USA Commercial Mortgage financial advisor regarding disallowance of accounts receivable for accrued interest. Review draft email response from C. Harvick regarding same.	0.7	290.50
10/30/200	Harvick, C.	Prepare request and participate in call with J. Reed regarding the request for the agreement between USA Realty and USA Commercial Mortgage.	0.2	75.00

<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/30/200	Harvick, C.	Review multiple e-mails regarding the Joint Plan Term Sheet, various committee positions and responses.	0.3	112.50
10/30/200	Harvick, C.	Review T. Burr analysis of Diversified Trust Deed Fund assets and compare his analysis to FTI analysis for purposes of negotiating the Joint Plan Term Sheet with the Unsecured Creditors Committee.	2.6	975.00
10/30/200	Harvick, C.	Determine Diversified Trust Deed Fund's change in equity from December 2005 to the petition date of the Debtors.	1.0	375.00
10/30/200	Harvick, C.	Prepare and send response to T. Burr regarding Diversified Trust Deed Fund's equity.	1.7	637.50
10/30/200	Harvick, C.	Review Diversified Trust Deed Fund's fund activity for December 2005 and September 2006, compare the fund activity report to Diversified Trust Deed Fund's financial statements and Diversified Trust Deed Fund's 2005 tax return.	0.9	337.50
10/30/200	Harvick, C.	Compare Diversified Trust Deed Fund's 2005 tax return to Diversified Trust Deed Fund's December 2005 financial statements.	0.6	225.00
10/30/200	Harvick, C.	Participate in call with T. Burr regarding Diversified Trust Deed Fund equity and plan negotiations.	0.5	187.50
10/30/200	Harvick, C.	Participate in call with M. Tucker on Diversified Trust Deed Fund Plan negotiation issues discussed over the weekend and late last week.	0.4	150.00
10/30/200	Harvick, C.	Participate in call with all Committee professionals to discuss the Joint Plan Term Sheet.	0.7	262.50
10/30/200	Harvick, C.	Participate in call with J. Hermann, and M. Levinson regarding response to R. Charles proposed changes to the Joint Plan Term Sheet, related issues, and prepare response.	0.7	262.50
10/30/200	Harvick, C.	Participate in call with J. Hermann and M. Levinson regarding response to R. Charles proposed changes to the Joint Plan Term Sheet, related issues and prepare response.	1.0	375.00
10/30/200	Harvick, C.	Participate in call with S. Smith regarding Diversified Trust Deed Fund equity.	0.4	150.00
10/30/200	Tucker, M.	Conference with C. Harvick regarding reply to T. Burr regarding Diversified Trust Deed Fund original equity and unsecured claim.	0.4	180.00
10/30/200	Tucker, M.	Conference with M. Levinson regarding status of Joint Plan Term Sheet and discussions with other Committees.	0.3	135.00
10/30/200	Tucker, M.	Draft e-mails to C. Harvick and review draft reply back to T. Burr.	0.6	270.00
10/30/200	Tucker, M.	Review final reply to T. Burr regarding Diversified Trust Deed Fund claim and investment.	0.2	90.00
10/30/200	Tucker, M.	Review various revisions to Joint Plan Term Sheet.	0.8	360.00



<i>Date</i>	<i>Consultant</i>	<i>Description</i>	<i>Hours</i>	<i>Fees</i>
10/31/200	Harvick, C.	Participate in call with J. Hermann and M. Levinson regarding Diversified Trust Deed Fund's assets and member equity at petition date, interest on our unsecured claim and interest on the 10-90 and \$58 million note.	0.7	262.50
10/31/200	Harvick, C.	Review of USA Commercial Mortgage and Investment Partners settlement term sheet and various e-mails regarding same.	0.5	187.50
10/31/200	Harvick, C.	Review e-mails pertaining to the lack of documentation between USA Commercial Mortgage and USA Realty.	0.1	37.50
10/31/200	Harvick, C.	Participate in call with Diversified Trust Deed Fund Professionals and Unsecured Creditors Committee professionals to negotiate the Joint Plan Term Sheet.	0.7	262.50
10/31/200	Harvick, C.	Participate in call with M. Tucker regarding FTI's position on Diversified Trust Deed Fund's equity and unsecured claim against USA Commercial Mortgage.	0.3	112.50
10/31/200	Harvick, C.	Participate in call with M. Levinson and J. Hermann regarding the changes made by E. Karasik to the Joint Plan Term Sheet.	0.3	112.50
10/31/200	Harvick, C.	Revise schedule of interest on \$18.9 million Diversified Trust Deed Fund accounts receivable from USA Commercial Mortgage and compare transactions to \$58 million accounts receivable detail.	1.1	412.50
10/31/200	Harvick, C.	Participate in call with J. Hermann and M. Levinson regarding negotiations of the Joint Plan Term Sheet.	0.4	150.00
10/31/200	Harvick, C.	Prepare for and participate in call with S. Smith regarding Diversified Trust Deed Fund equity and original investment.	0.5	187.50
10/31/200	Harvick, C.	Call with R. Charles, M. Levinson, S. Freeman and J. Hermann to discuss scheduling.	0.1	37.50
10/31/200	Harvick, C.	Prepare for and participate in call with S. Smith regarding Diversified Trust Deed Fund equity and original investment; send follow-up e-mail and voicemail to T. Burr.	0.4	150.00
10/31/200	Harvick, C.	Participate in call with T. Burr regarding Diversified Trust Deed Fund equity.	0.4	150.00
10/31/200	Tucker, M.	Review e-mail sent to T. Burr on Diversified Trust Deed Fund investment.	0.3	135.00
10/31/200	Tucker, M.	Review e-mail on C. Harvick's discussion with S. Smith and T. Burr and discuss same with C. Harvick.	0.7	315.00
10/31/200	Tucker, M.	Review Revised Joint Plan Term Sheet.	1.0	450.00
<i>Total for Plan and Other Restructure Related Work:</i>			<i>98.1</i>	<i>38,846.00</i>
<b><i>Grand Total</i></b>			<b><i>365.6</i></b>	<b><i>\$132,761.25</i></b>



*USA Capital Diversified Trust Deed Fund  
Summary Exhibit D  
Professional Expenses Incurred by Category  
For the Period of 10/1/2006 through 10/31/2006*

<i>Consultant</i>	<i>Date Incurred</i>	<i>Description of Expense</i>	<i>Amount</i>
<i>Administrative</i>			
Administration	10/5/2006	Electronic Subscriptions - Pacer Service Center 07-01 thru 09-30.	286.16
<i>Total for Administrative:</i>			286.16
<i>Airfare</i>			
Tucker, M.	10/12/2006	Air Fare from PHX to LAX 10/12/06 return 10/13/06.	240.60
Tucker, M.	10/18/2006	Air Fare from LAS to PHX on 10/18/06.	121.80
Tucker, M.	10/18/2006	Air Fare from PHX to LAS 10/18/06.	123.30
<i>Total for Airfare:</i>			485.70
<i>Lodging</i>			
Tucker, M.	10/13/2006	Lodging in Los Angeles, CA for 1 Night, Check In 10/12/06 - Check Out 10/13/06.	341.07
<i>Total for Lodging:</i>			341.07
<i>Meals</i>			
Tucker, M.	10/12/2006	Dinner.	12.64
Tucker, M.	10/13/2006	Dinner.	43.68
Tucker, M.	10/13/2006	Breakfast.	17.27
Tucker, M.	10/18/2006	Dinner.	18.07
Tucker, M.	10/18/2006	Lunch.	16.24
<i>Total for Meals:</i>			107.90
<i>Other</i>			
Tucker, M.	10/13/2006	Internet Provider Charges - Los Angeles, CA on 10/12/06-10/13/06.	9.95
<i>Total for Other:</i>			9.95
<i>Transportation</i>			
Tucker, M.	10/12/2006	Taxi - airport to attorney's office.	48.00
Tucker, M.	10/13/2006	home to PHX and return.	6.23
Tucker, M.	10/13/2006	Parking - PHX.	40.00

<i>Consultant</i>	<i>Date Incurred</i>	<i>Description of Expense</i>	<i>Amount</i>
Tucker, M.	10/18/2006	Parking - PHX	20.00
Tucker, M.	10/18/2006	Home to PHX and return.	6.23
Tucker, M.	10/18/2006	Taxi - airport to USA Capital office.	19.00
<i>Total for Transportation:</i>			<i>139.46</i>
<b><i>Grand Total</i></b>			<b><i>\$1,370.24</i></b>